



Budgeting

Software Business Systems Budgeting provides complete visibility when planning for business needs on a monthly, quarterly, semi-annual, or annual basis. The ability to budget at every level of the organization decentralizes the decision-making process and empowers managers. Seamless integration allows accurate budgeting for the business as well as for wages and salaries. Paperless workflow enables comprehensive drill-downs and encourages collaboration.

General Information

- Integrated with General Ledger
- Budget by timeframe that meets business needs including by month, quarter, semi-annually or annually
- Comprehensive drill-down queries
- Create actual or statistical budgets
- Revise or update budgets at any time

General Ledger Integration

- Complete visibility into detailed business operations
- Save time and improve accuracy using historical data as a basis for budgets and forecasts

Organizational Budgeting

- Flexible set-up allows choice of data to include
- Budget segments ensure that managers see only the information related to their areas of responsibility
- Paperless office lets users attach comments and documents to budget items

Wage & Salary Budgeting

- Import employee list including department, job code, FTE, salary, taxes, benefits, 401K and more
- Automatically spreads calculation of federal and state taxes throughout the year
- Annually updates state and federal tax tables to current rates

Import or Access Historical Data

- Import historical data from Excel® workbook
- Access existing historical data as a basis for budgeting and forecasting
- Automatically generate a worksheet for each manager and email it to the recipient

Accurate Reports and Forecasts

- Generate accurate reports with up-to-the minute data
- Analyze and compare scenarios
- Quickly revise or update forecasts to reflect changing business needs